



CUSTOM MONTHLY PLAN ADDITION

Account Owner: Use this form to ADD a Custom Monthly plan to your existing Lump Sum plan. Changing your payment plan may affect when you can use your GET units. Please call us at 1.800.955.2318 for more information.

Current Account Information

Account Number _____

Account Owner _____ SSN or TIN _____

Student Beneficiary _____ SSN or TIN _____

Account Changes:

Add* the following Custom Monthly Plan to my existing Lump Sum Plan: *(Please complete the following):*

_____ units to be bought over _____ years for a monthly payment of \$ _____.

** A Custom Monthly Plan can be added only during and open enrollment period. Must be received by May 31, 2015.*

Student Beneficiary's Projected Benefit Use Year

Student Beneficiary Age/Grade as of August 31, 2014	Projected Benefit Use Year
Born after August 31, 2014	Fall 2033
Newborn, less than Age 1	Fall 2032
Age 1	Fall 2031
Age 2	Fall 2030
Age 3	Fall 2029
Age 4/5 (not in Kindergarten)	Fall 2028
Kindergarten	Fall 2027
1st Grade	Fall 2026
2nd Grade	Fall 2025

Student Beneficiary Age/Grade as of August 31, 2014	Projected Benefit Use Year
3rd Grade	Fall 2024
4th Grade	Fall 2023
5th Grade	Fall 2022
6th Grade	Fall 2021
7th Grade	Fall 2020
8th Grade	Fall 2019
9th Grade	Fall 2018
10th Grade	Fall 2017
11th Grade	Fall 2017*
12th Grade and Adults	Fall 2017*

2014 – 2015 Custom Monthly Plan units *For additional information refer to the GET Master Agreement Section IV.C.3*

Projected Benefit Use Year	Payment Term (in years)	Custom Monthly Plan Units									
		50	100	150	200	250	300	350	400	450	500
Fall 2033	18	\$ 74	\$ 146	\$ 218	\$ 290	\$ 362	\$ 434	\$ 506	\$ 579	\$ 651	\$ 723
Fall 2032	17	\$ 76	\$ 150	\$ 224	\$ 299	\$ 373	\$ 447	\$ 521	\$ 595	\$ 669	\$ 743
Fall 2031	16	\$ 79	\$ 155	\$ 232	\$ 308	\$ 385	\$ 461	\$ 538	\$ 614	\$ 691	\$ 767
Fall 2030	15	\$ 81	\$ 161	\$ 240	\$ 319	\$ 398	\$ 477	\$ 557	\$ 636	\$ 715	\$ 794
Fall 2029	14	\$ 84	\$ 167	\$ 249	\$ 332	\$ 414	\$ 496	\$ 579	\$ 661	\$ 744	\$ 826
Fall 2028	13	\$ 88	\$ 174	\$ 260	\$ 346	\$ 432	\$ 519	\$ 605	\$ 691	\$ 777	\$ 863
Fall 2027	12	\$ 92	\$ 183	\$ 273	\$ 364	\$ 454	\$ 545	\$ 635	\$ 725	\$ 816	\$ 906
Fall 2026	11	\$ 98	\$ 193	\$ 289	\$ 384	\$ 480	\$ 576	\$ 671	\$ 767	\$ 863	\$ 958
Fall 2025	10	\$ 104	\$ 206	\$ 308	\$ 410	\$ 512	\$ 613	\$ 715	\$ 817	\$ 919	\$ 1,021
Fall 2024	9	\$ 112	\$ 221	\$ 331	\$ 441	\$ 550	\$ 660	\$ 770	\$ 879	\$ 989	\$ 1,099
Fall 2023	8	\$ 121	\$ 241	\$ 360	\$ 480	\$ 599	\$ 719	\$ 838	\$ 957	\$ 1,077	\$ 1,196
Fall 2022	7	\$ 134	\$ 266	\$ 398	\$ 530	\$ 662	\$ 794	\$ 926	\$ 1,058	\$ 1,191	\$ 1,323
Fall 2021	6	\$ 151	\$ 300	\$ 449	\$ 598	\$ 747	\$ 896	\$ 1,045	\$ 1,194	\$ 1,343	\$ 1,492
Fall 2020	5	\$ 175	\$ 348	\$ 521	\$ 694	\$ 866	\$ 1,039	\$ 1,212	\$ 1,385	\$ 1,558	\$ 1,731
Fall 2019	4	\$ 211	\$ 420	\$ 629	\$ 837	\$ 1,046	\$ 1,255	\$ 1,464	\$ 1,673	\$ 1,882	\$ 2,090
Fall 2018	3	\$ 271	\$ 540	\$ 809	\$ 1,078	\$ 1,347	\$ 1,616	\$ 1,885	\$ 2,154	\$ 2,423	\$ 2,692
Fall 2017	2	\$ 392	\$ 781	\$ 1,171	\$ 1,560	\$ 1,950	\$ 2,339	\$ 2,729	\$ 3,118	\$ 3,508	\$ 3,897
Fall 2017	1	\$ 754	\$ 1,506	\$ 2,258	\$ 3,010	\$ 3,761	\$ 4,513	\$ 5,265	\$ 6,017	\$ 6,769	\$ 7,521

Account Owner's Signature - Required

Only the Account Owner may authorize changes to this account.

By signing this form, I hereby certify and acknowledge that. The information in this form is true, complete and accurate. I authorize GET, its agents and affiliates to act on instructions in this form believed to be genuine and from me. I authorize these requested changes to my Account.

Account Owner's Signature _____

Date _____

Send to: Guaranteed Education Tuition, PO Box 43450, Olympia, WA 98504-3450 or 360.704.6200 (Fax)

Rev 11/2014

Questions: GETInfo@wsac.wa.gov or 1.800.955.2318